Concentrating Solar Power

Dr. Fred Morse







Power tower

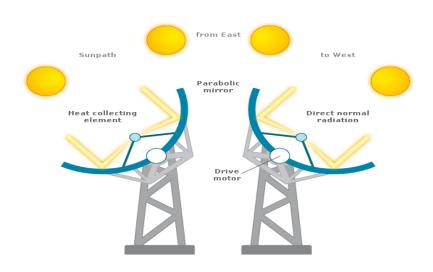
Central Receiver

Heliostats

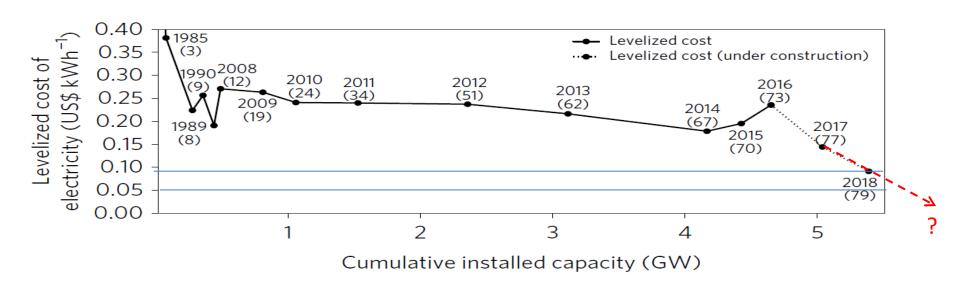


Parabolic trough



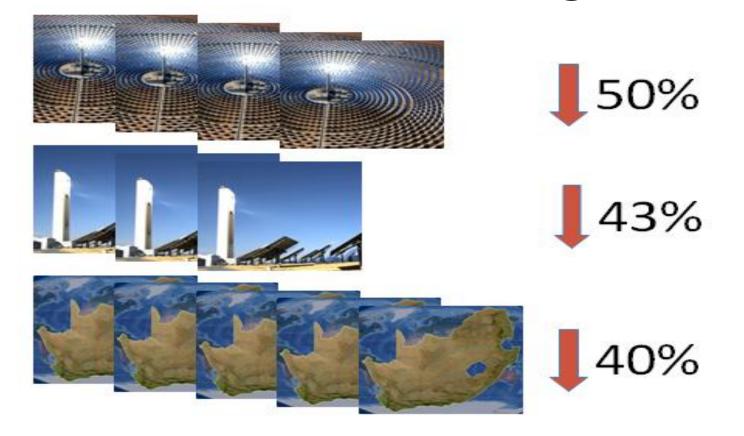


Impact of Policy and Learning on Cost Reduction



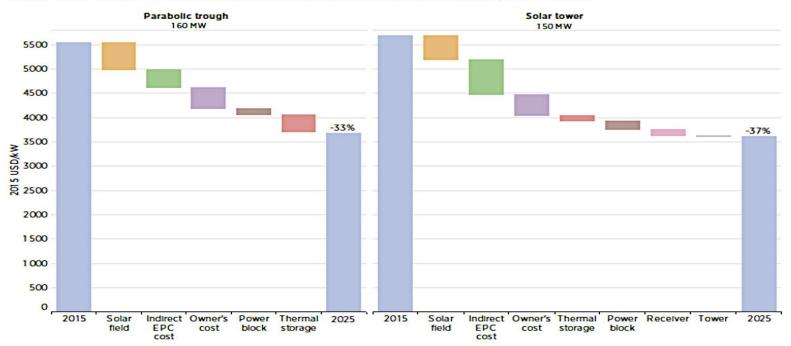
Source: Lilliestam et. al., Empirically observed learning rates for concentrating solar power and their responses to regime change", Nature Energy, 2017

Recent CSP cost is coming down



Future CSP Capital Cost Reductions

FIGURE 47: PTC AND ST TOTAL INSTALLED COST REDUCTION POTENTIAL BY SOURCE, 2015-2025



Source: IRENA and DLR, 2016.

Assembly Jobs



Field Jobs





Dr. Fred Morse President, Morse Associates, Inc. **CSP Alliance** and Chair, Utility-scale Solar Power Division Solar Energy Industries Association 202-276-0518 fredmorse@MAlenergy.com